

Notice Of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest

有關董事（包括主要股東董事）變動持有公司利益之公告

| | |
|--|--------------------------------------|
| Name of Announcer 發佈的公司名稱 | Serial System Ltd 新曄科技有限公司 |
| Company Registration No. 公司註冊號 | 199202071D |
| Announcement Submitted on behalf of 公告方 | Serial System Ltd 新曄科技有限公司 |
| Announcement Submitted with respect to 公告涉及方 | Serial System Ltd 新曄科技有限公司 |
| Announcement Submitted by 公告發佈人 | Wui Heck Koon 黃克崑 |
| Designation 職位 | Company Secretary 公司秘書 |

公告詳細內容如下：

PART I [Please complete this Part]

第一部分【請填寫本部分】

- 1. Date of notice to issuer:** **23-11-2011**
向上市公司發出通告的日期 2011年11月23日
- 2. Name of *Substantial Shareholder/Director:** **Goh Bak Heng**
主要股東/董事姓名： 吳木興

Please tick one or more appropriate box(es):

請在適合處打勾，可以選擇超過一項：

- a New Substantial Shareholder's Interest (公司新的主要股東之持股情形)** .
[Please complete Parts II and IV] (請填寫第二部分與第四部分)
- a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.** (主要股東持股情形之變動或者停止持有公司利益)
[Please complete Parts III and IV] (請填寫第三部分與第四部分)
- Notice of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.** [Please complete Parts II and IV] (公司董事（包括作為公司主要股東的董事）在公司之利益與有關變化)

PART II

第二部分

- 1. Date of change of Deemed Interest:** **23-11-2011**
利益變更之日期： 2011年11月23日
- 2. Name of Registered Holder :** **Goh Bak Heng**
登記持有人的名稱： 吳木興
- 3. Circumstance(s) giving rise to the interest or change in interest:** **Open Market Purchase**
導致利益產生或變更的情形 公開市場上購買
- 4. Information relating to shares held in the name of the Registered Holder: -**
註冊持有人信息： -

| | |
|--|-------------|
| No. of shares held before the change: 變更前持股數量： | 304,769,698 |
| As a percentage of issued share capital: 占已發行股本之比例： | 33.66% |
| No. of shares which are the subject of this notice: 本通告所涉及之股份數量： | 570,000 |
| As a percentage of issued share capital: 占已發行股本之比例： | 0.06% |
| Amount of consideration (excluding brokerage and stamp duties) per share paid or received: 每股已支付或收到之對價（排除股票經紀之傭金與印花稅） | SGD 0.11598 |
| No. of shares held after the change: 變更後之持股數量： | 305,339,698 |
| As a percentage of issued share capital: 占已發行股本之比例： | 33.72% |

PART III

第三部分

- 1. Date of change of Interest:**
利益變更日期
- 2. The change in the percentage level:** %
百分比之變更： %
- 3. Circumstance(s) giving rise to the interest or change in interest:**
導致利益產生或變更的情形

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

聲明以確定是否比例之變更是由一項交易或一系列交易所導致

PART IV

第四部分

1. Holdings of *Substantial Shareholder/Director, including direct and deemed interest: -

主要股東/董事持股情況，包括直接持股與視為利益：-

| | Direct 直接 | Deemed 視為利益 |
|---|---------------------|-----------------------|
| No. of shares held before the change: 變更前的持有股份數量： | 304,769,698 | - |
| As a percentage of issued share capital: 占已發行股本之比例： | 33.66% | - |
| No. of shares held after the change: 變更後的持有股份數量： | 305,339,698 | - |
| As a percentage of issued share capital: 占已發行股本之比例： | 33.72% | - |

Footnotes:

The percentage of issued share capital before and after the change is computed based on number of shares held before and after the change divide by 905,507,914 total shares in issue.

註：

持股比例變動係依該董事(大股東)股權變動前後之持股數佔目前公司已發行股數905,507,914股計算之