



**SERIAL SYSTEM LTD**  
**新暉科技有限公司**

SERIAL SYSTEM LTD  
(Registration No. 199202071D)  
(Incorporated in the Republic of Singapore on 22 April 1992)  
(the "Company")

**PROPOSED TAX-EXEMPT CASH DIVIDEND, CASH DIVIDEND AND RIGHTS CUM  
WARRANTS ISSUE (PROPOSED EXERCISES)**

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**NOTICE OF BOOKS CLOSURE DATE**

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*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's Circular to Shareholders dated 30 October 2007.*

The Directors refer to the Extraordinary General Meeting to be convened at 8, Ubi View, #05-00, Serial System Building, Singapore 408554 on Friday, 16 November 2007, at 2.30 p.m. to seek Shareholders' approval in relation to the Proposed Exercises.

**NOTICE IS HEREBY GIVEN** that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 22 November 2007 (the "**Books Closure Date**") up to and including 23 November 2007 (both dates inclusive) for the purpose of determining:

- (a) in relation to Shareholders, their entitlements to the Tax-Exempt Cash Dividend and Cash Dividend; and
- (b) in relation to Entitled Shareholders, their provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) received by the Company's Share Registrar, B.A.C.S. Private Limited at 63 Cantonment Road, Singapore 089758, up to the Books Closure Date will be registered to determine Shareholders' entitlements to the Tax-Exempt Cash Dividend, Cash Dividend and Entitled Shareholders' entitlements under the Rights cum Warrants Issue. In respect of Shares in securities accounts with CDP:

- (a) the Cash Dividend will be paid by the Company to CDP with regard to the unutilised Cash Dividend;
- (b) the Rights Share with Warrant under the Rights cum Warrants Issue will be provisionally allotted by the Company to CDP; and
- (c) CDP will distribute the unutilised Cash Dividend and provisionally allotted Rights Shares with Warrants to holders of the respective securities account.

Shareholders whose registered addresses are outside Singapore should provide CDP or B.A.C.S. Private Limited, at least five (5) Market Days prior to the Books Closure Date, with an address in Singapore for the service of notices and documents (including the Offer Information Statement and its accompanying documents) if they wish to participate in the Rights cum Warrants Issue. The addresses of CDP and B.A.C.S. Private Limited are as follows:

The Central Depository (Pte) Limited  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807

B.A.C.S. Private Limited  
63 Cantonment Road  
Singapore 089758

### **Expected Timetable of Key Events**

Shareholders and Warranholders should take note of the following important dates and time relating to the Rights Issue:-

Shares trade cum rights	: 19 November 2007
Shares trade ex rights	: 20 November 2007
Last day for Warranholders to exercise the outstanding warrants to be entitled to the Rights Shares with Warrants	: 22 November 2007 up to 5.00 p.m.

By Order of the Board

Dr. Derek Goh Bak Heng  
Executive Chairman/Group CEO  
6 November 2007