

Notice Of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest

有關董事（包括主要股東董事）變動持有公司利益之公告

Name of Announcer 發佈的公司名稱	Serial System Ltd 新曄科技有限公司
Company Registration No. 公司註冊號	199202071D
Announcement Submitted on behalf of 公告方	Serial System Ltd 新曄科技有限公司
Announcement Submitted with respect to 公告涉及方	Serial System Ltd 新曄科技有限公司
Announcement Submitted by 公告發佈人	Wui Heck Koon 黃克崑
Designation 職位	Company Secretary 公司秘書

公告詳細內容如下：

PART I [Please complete this Part]

第一部分【請填寫本部分】

- 1. Date of notice to issuer:** **13-10-2011**
向上市公司發出通告的日期 2011年10月13日
- 2. Name of *Substantial Shareholder/Director:** **Peter Ho I Chin**
主要股東/董事姓名： 何一勤

Please tick one or more appropriate box(es):

請在適合處打勾，可以選擇超過一項：

- a New Substantial Shareholder's Interest (公司新的主要股東之持股情形)** .
[Please complete Parts II and IV] (請填寫第二部分與第四部分)
- a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.** (主要股東持股情形之變動或者停止持有公司利益)
[Please complete Parts III and IV] (請填寫第三部分與第四部分)
- Notice of a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.** [Please complete Parts II and IV] (公司董事（包括作為公司主要股東的董事）在公司之利益與有關變化)

PART II

第二部分

- 1. Date of change of Deemed Interest:** 05-10-2011
利益變更之日期： 2011年10月5日
- 2. Name of Registered Holder :** Peter Ho I Chin
登記持有人的名稱： 何一勤
- 3. Circumstance(s) giving rise to the interest or change in interest:** Issuance of 84,000,000 new shares for listing of 28,000,000 Taiwan Depository Receipts in Taiwan Stock Exchange and issuance of 203,000 new shares pursuant to the exercise of 203,000 employee share options.
- 導致利益產生或變更的情形 因在臺灣證券交易所發行台灣存託憑證 28,000,000單位辦理發行新股84,000,000股，及因員工執行認股權證發行新股203,000股

4. Information relating to shares held in the name of the Registered Holder: -

註冊持有人信息：-

No. of shares held before the change: 變更前持股數量：	500,000
As a percentage of issued share capital: 占已發行股本之比例：	0.06%
No. of shares which are the subject of this notice: 本通告所涉及的股份數量：	
As a percentage of issued share capital: 占已發行股本之比例：	%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received: 每股已支付或收到之對價（排除股票經紀之傭金與印花稅）	
No. of shares held after the change: 變更後之持股數量：	500,000
As a percentage of issued share capital: 占已發行股本之比例：	0.06%

PART III

第三部分

1. Date of change of Interest:

利益變更日期

2. The change in the percentage level:

百分比之變更：

%

%

3. Circumstance(s) giving rise to the interest or change in interest:

導致利益產生或變更的情形

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

聲明以確定是否比例之變更是由一項交易或一系列交易所導致

PART IV

第四部分

1. Holdings of *Substantial Shareholder/Director, including direct and deemed interest: -

主要股東/董事持股情況，包括直接持股與視為利益：-

	Direct 直接	Deemed 視為利益
No. of shares held before the change: 變更前的持有股份數量：	500,000	-
As a percentage of issued share capital: 占已發行股本之比例：	0.06%	-
No. of shares held after the change: 變更後的持有股份數量：	500,000	-
As a percentage of issued share capital: 占已發行股本之比例：	0.06%	-

Footnotes:

The percentage of issued share capital before the change is calculated based on a share capital of 821,304,914 shares prior to the issuance of 84,000,000 new shares pursuant to the Company's Taiwan Depository Receipts and the issuance of 203,000 new shares pursuant to the exercise of 203,000 employee share options.

The percentage of issued share capital after the change is calculated based on a share capital of 905,507,914 shares subsequent to the issuance of 84,000,000 new shares pursuant to the

Company's Taiwan Depository Receipts and the issuance of 203,000 new shares pursuant to the exercise of 203,000 employee share options.

註：

變動前占發行股本百分比是基於本公司台灣存託憑證發行 84,000,000 新股及員工認股發行 203,000 新股發行前的總發行股數 821,304,914 股計算

變動後占發行股本百分比是基於本公司台灣存託憑證發行 84,000,000 新股及員工認股發行 203,000 新股發行後的總發行股數 905,507,914 股計算